



2015-2016 OHCC HEATING FUELS COMMITTEE

Heating Oil Appliance Installation Rebate Program Rules

The OHCC UPGRADE AND SAVE – LI, Energy Efficiency and Safety Rebate program will promote and facilitate the installation of higher-efficiency oil-fueled heating and water heating equipment in new and existing properties in Nassau and Suffolk counties. Rebates will be available for new equipment installations and for replacement/efficiency upgrades of existing equipment. Research has shown that property owners with new, higher-efficiency heating equipment are more satisfied with their comfort level and fuel choice. The UPGRADE AND SAVE – LI Energy Efficiency and Safety Upgrade Rebate Program has been developed in accordance with the NORA 2016-2017 budget released July 2015, and the mandated allocation of funds.

Appliance Rebate must be approved before the purchase and installation of the fuel oil equipment.

Eligibility:

All Long Island (Nassau and Suffolk County) Oilheat dealers are eligible to participate, regardless of affiliation with OHCC. The program is not available to the public except through a Long Island Oilheat Dealer. The dealer is responsible for documenting that an eligible installation has been performed, and that all eligible appliances are new and have been identified by model, serial number and AFUE rating.

REBATE CHECKS WILL BE PAID DIRECTLY TO THE APPLICANT/PROPERTY OWNER

Oilheat Dealer is responsible for submitting the following to OHCC:

- 1. FULLY COMPLETED OHCC Rebate Form on UpgradeAndSaveLI.com or downloaded and mailed to OHCC at 200 Parkway Drive South, Suite 202, Hauppauge, NY 11788.**
- 2. Appliance Invoice Receipt**

A. Applicant

The applicant is described as a consumer (owner of the residence or business where the appliance is installed). Applicants must request the rebate through a participating Oilheat Dealer and must agree to the regulations and conditions on the application form. The applicant must sign the application.

B. Awards: Eligible Equipment

The program authorizes a **\$300.00 rebate for the installation of a new, higher efficiency oil-fueled boiler or furnace, or \$300 for the installation of an aboveground oil storage tank** to replace any existing aboveground or underground oilheat storage tank. The installation must take place on real property located on Long Island in Nassau or Suffolk counties, and within the trade territory normally served by the participating Oilheat Dealer location. The eligible applicant must be in good standing with the participating Oilheat Dealer.

C-1. YOU MUST STATE EQUIPMENT EFFICIENCY (AFUE) AS SHOWN IN THE TABLE ON THE REBATE FORM. FAILURE TO DO THIS WILL VOID REBATE.

Dealer must enter Annual Fuel Utilization Efficiency (AFUE) on the equipment from the manufacturer. If existing equipment does not have manufacturer data, please indicate the date the existing equipment was installed. Please note the serial and model numbers of the existing equipment. Thermal Efficiency combustion testing is acceptable on both units instead of AFUE.

Efficiency rebates will not be honored if the new equipment to be installed does not have a greater efficiency than existing/replaced equipment. Efficiency rebates will not be honored if existing/replaced equipment and new equipment efficiencies and/or model numbers/serials and/or date installed are not listed in the table on the rebate form.

C. Limits

- No more than two rebates per residence address
- Long Island dealers will have a maximum number of rebates proportionate to their annual fuel sales in relation to the regional sales
 - o Rebates will be made available on a first-come, first-served basis, subject to availability of funds
 - o Maximum allowance is not a guarantee of rebate availability
 - o OHCC reserves the right to change the terms and conditions at any time to safeguard original intent of the rebate program.

D. Dealer Profile

Participating dealers must register by creating a Dealer Profile on the UpgradeAndSaveLI.com portal between Nov. 1 and Nov. 30, 2015. Profile must include company name, address, license number and W9 form. All Oil Heat Comfort Corp. members and non-members with a completed profile will be included in the "Find a Dealer" application on UpgradeAndSaveLI.com. Dealers with completed profiles will be able to access the portal to submit pre-authorization requests and rebate applications, review the status of requests and applications, and update and track efficiency increases.

E. Pre-Approval of Rebate

Oilheat dealer must submit a pre-approval request to OHCC at UpgradeAndSaveLI.com in advance of the purchase and installation of any equipment. Pre-authorization request must include the dealer name and address, property owner name, property address, and expected installation date. Pre-authorizations will expire 60 days after authorization.

F. OHCC Staff Approval of Rebate Forms

OHCC staff will review and approve each application individually. Data missing on an application may delay or disqualify the application. False or misleading information may disqualify a rebate application or suspend a dealer from the program. Within thirty (30) days after the OHCC suspends or declares an application or dealer ineligible, they may appeal the action by submitting the appeal in writing to the OHCC at 200 Parkway Drive South, Suite 202, Hauppauge, NY 11788, Attention Mr. Kevin Rooney. Actions taken by the OHCC Heating Fuels Committee with respect to such appeals will be final.

G. Verification

A site inspection must be conducted prior to the submission of any rebate application for the purpose of verifying that the new heating oil system, including all equipment, is or was installed in compliance with all applicable Building Codes and/or NFPA 31 and is in safe operating condition. Only new appliances are eligible for rebates and a paid invoice must accompany the application. OHCC staff may choose to spot check random installations for quality control of program.

H. Applications

To apply for the rebate, the application must be made on the form provided by the OHCC Heating Fuels Committee or online at UpgradeAndSaveLI.com by an Oilheat dealer. All requested information must be provided along with the necessary documentation. To start the rebate program, an applicant needs to contact a registered Oilheat Dealer to complete the installation and process the application. This rebate is not affiliated with any other HVAC rebate programs.

I. ALL Rebate Applications through Oilheat Dealer ONLY

The Oilheat Dealer must submit the rebate application online at UpgradeAndSaveLI.com, or mail/email all required documentation to the OHCC at 200 Parkway Drive South, Suite 202, Hauppauge, NY 11788. Applications must be submitted within thirty (30) days of the date of the installation. Allow 6-8 weeks for receipt of the rebate check. **Rebate check will be issued by OHCC directly to the applicant. The expiration of the rebate program is December 31, 2016 or when funds are no longer available. Limited time offer.**

Funds are generated from the National Oilheat Research Alliance (NORA);
600 Cameron Street, Alexandria, VA 22314; Phone: (703) 340-1660;
Website: <http://noraweb.org/>

